

What partners say

“ We’ve developed a strong partnership with Policygenius and truly value their dedication to client experience. They’ve demonstrated great attention to detail and delivered **innovative solutions that help our clients find the right coverage** for their financial goals.”



Tyler Schroeder
Facet Wealth

“ **Policygenius is a force multiplier for me.** With all the tools at their disposal, their ability to get medical exams done, track down attending physician reports – that’s a huge hassle taken off my plate. I can literally save a full salary and benefits package and re-deploy that somewhere else.”



Andrew Wigzell
Financial services executive

“ We’re thrilled to have a situation where **we can sell life insurance without being burdened by the back-end support** that needs to happen.”



Keith Wallace
Rice Insurance

“ Policygenius Pro is an excellent platform for helping clients through the life insurance process. They respect my position with the client while also **taking away much of the administrative burden that used to cost our firm valuable time and energy.** Now we feel confident that the client is receiving a quality deliverable from beginning to end while our firm can continue focusing on their comprehensive financial planning needs.”

“ I remember when I first started with the Policygenius team, you asked how many cases I was going to send you. I was like, 'I don't know, five a year.' But then, **it became so easy that I think I submitted 15 in two months.**”



Steve Witter
The Legend Group



Kevin Batstone
BayBridge Capital Group